

Guidelines for Giving Appreciated Securities



Attn: Advancement Department

3400 High Point Boulevard · Bethlehem PA 18017-7815

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Email: Advancement@ValleyYouthHouse.org



If you plan to make a gift of stock to Valley Youth House (VYH), please notify the Advancement Department. Donor information is not recorded when stock transactions occur electronically. Therefore, it is important for the Advancement Department to be notified of the transaction to ensure proper receipt and application of the gift. By working with your broker, you can donate stock electronically or by registered mail. It is possible to name Valley Youth House as the beneficiary of your stock account(s).

We have an account with:

Truist Investment Services, Inc.	Broker:	Fidelity Investments (National Financial Services)
645 Hamilton Street, Suite 1000	VYH Acct:	WA8-033039
Allentown PA 18101	DTC#:	0226

Contacts:	Alta Tyminski	alta.tyminski@truist.com	484.795.7670
	Rich Lord	rich.lord@truist.com	484.795.7670

If certificate(s) is held by another broker: Donor information is not recorded when stock transactions occur electronically. Therefore, it is important that the broker know who the donor is and where the donation should be applied at Valley Youth House.

Valley Youth House requires the following information to process the gift:

Donor Name: _____ Phone: _____

Address: _____

Broker Name (if applicable): _____ Broker Phone: _____

Name of Stock: _____ # of Shares: _____

Program Donor Wishes to Support: _____

Date Stock transferred to VYH: _____

The market value for stocks and bonds used by the IRS to determine the value of the tax deduction is based upon the average of the highest and lowest trading prices on the date the investment is contributed to Valley Youth House.

Valley Youth House Committee, Inc. is registered with the Internal Revenue Service as a 501(c)(3) organization, EIN:23-7178820.

Gifts to Valley Youth House are tax-deductible to the extent allowed by law.