

Bequest Intention Form



I/We desire to provide for the future wellbeing of Valley Youth House with a gift through a provision in my/our estate plans.

Name: _____ Name: _____

Email: _____ Email: _____

Phone: _____ Phone: _____

DOB: _____ DOB: _____

Address: _____

City: _____ State: _____ ZIP: _____

Type of Gift, Estimated Value Today

☐ Bequest or Testamentary Trust	\$
☐ Qualified Retirement Plan Designation	\$
☐ Appreciated Securities	\$
☐ Donor-Advised Funds	\$
☐ Life Insurance	\$
☐ Real Estate/Personal Property	\$

Description of provision (specific amount, percentage, or contingency): _____

This gift is to be used for the following purpose: _____

To help ensure your intent is fulfilled, please direct gifts to Valley Youth House, a 501c3 nonprofit, and attach copies of the relevant section of the legal documents describing your gift. Valley Youth House encourages you to consult with your legal and financial advisors as you consider your estate plan.

Financial Advisor/Firm: _____

Contact Information (phone/email): _____

Account Information: _____

Estate Contact/Executor/Executrix: _____

Contact Information (phone/email): _____

THIS IS NOT A BINDING LEGAL OBLIGATION

Valley Youth House should understand that the amount of this future gift may be different from the estimated amount.

Signature: _____ Date: _____

Signature: _____ Date: _____

☐ I/We prefer that this gift remain anonymous

Please send completed form to: Advancement Department
3400 High Point Blvd., Bethlehem, PA 18017-7815 or
Advancement@ValleyYouthHouse.org. Valley Youth House

